



Organization for Security and Co-operation in Europe

*Office of the Co-ordinator of OSCE
Economic and Environmental Activities*

Summary Chairmanship Conference “Integrating Global Energy Markets – Providing Energy Security”

The Chairmanship Conference "**Integrating Global Energy Markets – Providing Energy Security**" was held on 3-4 November 2011 in Ashgabat. It was convened at the initiative of the President of Turkmenistan and hosted by the Turkmenistan Ministry of Oil and Gas. It was organized by the Lithuanian 2011 OSCE Chairmanship, with support provided by the Office of the Co-ordinator of OSCE Economic and Environmental Activities (OCEEA) and the OSCE Centre in Ashgabat.

The main objective of the meeting was to have a broad examination of the current state of the global energy trade, and how these current conditions affect the OSCE's participating States. Transportation, the impact of the latest technological advances, and forecasts for future trends were discussed, as well as legal frameworks and the role of specialized international organizations.

The sub-themes for the panels included:

- (1) overview of global oil/gas & energy markets;
- (2) energy security, energy diplomacy and legal frameworks; and
- (3) the role of international organizations in energy security within the Caspian region and Turkmenistan.

The Conference featured speakers who are energy policy makers from the OSCE participating States, as well as representatives from international organizations, major energy companies, and energy experts. Discussions were open and productive.

During the sessions, participants discussed the significance of integration of energy markets within the context of specific situations of other neighboring regions, and also heard examples of how the lack of integration can cause inefficiencies. Topics discussed included the importance of energy diplomacy, as well as practical and technical challenges and opportunities for the integration of the Caspian region into global energy markets. Specific transportation projects, including TAPI and the Trans-Caspian Gas Pipeline (TCGP), the issue of legal frameworks, and the current energy situation of neighboring countries and regions, such as Middle East, North Africa, Black Sea and Baltic Sea regions, received particular attention. Participants also heard from international organizations, and how they can work together with governments and the private sector in creating synergies to help provide energy security. Also discussed was the importance of transparency in the field of

energy, which was highlighted by the participation of a high-level representative of the Extractive Industries Transparency Initiative (EITI) as a speaker at one of the panels.

A list of the speakers, moderators and session topics and presentations topics is provided in the Annex.

The following main recommendations were made for the OSCE by the Conference's participants:

Well-timed and well-considered follow-up activities to this Conference would provide the OSCE with an opportunity to further advance its energy dialogue and focus on a number of priority areas as they emerged from the discussions. More specifically, the following activities could be considered:

- Conduct specialized, targeted workshops for energy officials from OSCE participating States, including Turkmenistan, on topics of their specific interest, within the framework of the existing OSCE supported Energy Diplomacy workshops. Possible implementing partners could be the Association of International Petroleum Negotiators (AIPN) and/or another private-sector training provider.
- Also as a follow-up to the Conference an event (roundtable, seminar, or conference) could be held to discuss energy-related issues.
- Other programmatic activities dealing with transparency or the environment could also be envisioned. Opportunities to develop synergies with other organizations, notably the UN, should be kept in mind when designing OSCE future activities.

List of Speakers and Topics
Chairmanship Conference
“Integrating Global Energy Markets – Providing Energy Security”

Speaker	Topic
Session 1 – A general overview of global oil/gas and energy markets	
Moderator: Desiree Schweitzer, Deputy Co-ordinator of OSCE Economic & Environmental Activities	
H.E. Bayramgeldi Nedirow, Minister of Oil & Gas Industry and Mineral Resources of Turkmenistan	Official Statement on behalf of the President of Turkmenistan
Kairat Dzhumaliev, Deputy Minister of Energy, Kyrgyz Republic	Clean Development Mechanism (CDM) Hydropower projects in the Kyrgyz Republic
Amb. Stefan Radomski, European Union Presidency, Ambassador of Poland to Turkmenistan	Developments in the field of unconventional hydrocarbons in Poland
Romas Svedas, Lecturer, Institute of International Relations and Political Science, Vilnius University	Lithuanian energy security
Aleksandar Kovacevic, Oxford Institute for Energy Studies	South Eastern Europe Natural Gas Twist
William Farren-Price, Energy Analyst, Petroleum Policy Intelligence	Middle East Oil & Gas: Opportunities and Challenges
Session 2 – Energy security, energy diplomacy and legal frameworks	
Moderator: Amb. Vytautas Nauduzas, Ambassador for Energy and Transport Policy Issues, Lithuanian Ministry of Foreign Affairs, 2011 Chairmanship	
H.E. Yagshygeldi Kakayev, Director, State Agency for Management & Use of Hydrocarbon Resources under the President of Turkmenistan	View of the State Agency for Management and Use of Hydrocarbon Resources under the President of Turkmenistan
Zafar Samedov, Senior Expert for Investment, Energy Charter Secretariat	Legal frameworks for providing energy security
Phillippe Hochart, Vice President Caspian Iran, GDF Suez, Global Gas & LNG, Gas de France	Energy security defined as diversification and predictability for producers.
Dr. Karin Kneissl, Professor and independent energy expert	Energy diplomacy: soft-skills diplomacy and/or power-politics?
John Roberts, Energy Security Specialist, Platts	Turkmenistan: Prospects for the TAPI and TCGP projects.

Session 3 – The role of international organizations in energy security within the Caspian region and Turkmenistan

Moderator: Dr. Karin Kneissl, Professor and independent energy expert

H.E. Amanaly Hanalyev, Chairman, State Concern “TurkmenGas”	View of State Concern “TurkmenGas”
H.E. Babageldi Annabayramov, Minister of Nature Protection of Turkmenistan	View of Ministry of Nature Protection of Turkmenistan
Amb. Mohammed Maroofi, Secretary General, Economic Cooperation Organization	Role of Economic Cooperation Organization in energy security.
Jonas Moberg, Head of the International Secretariat, Executive Industries Transparency Initiative (EITI)	Energy security through transparency and the EITI.
Scott Foster, Director, Sustained Energy Division, United Nations Economic Commission for Europe	The UNECE and Sustainable Energy
Angus Miller, Caspian Energy Advisor, UK Foreign & Commonwealth Office	Energy, security, co-operation and transparency.