



Public-private partnerships in promoting connectivity and trade facilitation

24TH OSCE ECONOMIC AND ENVIRONMENTAL FORUM
Prague, September 2016



Global Express Association



Express Delivery Services



- 30 million shipments daily
- 220 countries and territories
- 1,700 airplanes
- 200,000 ground vehicles



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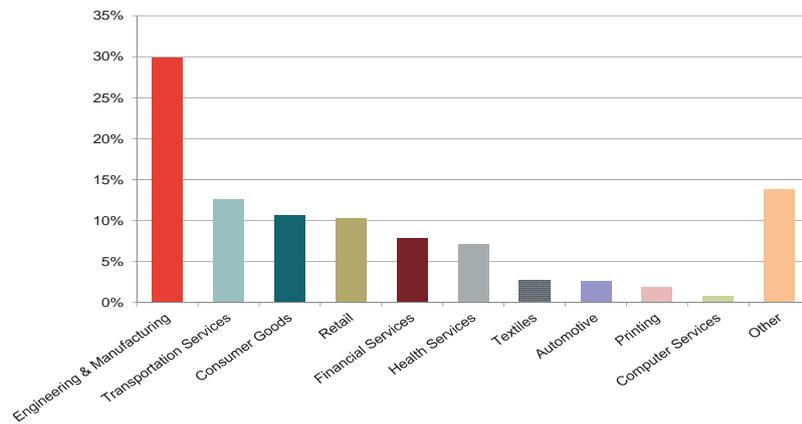
Express delivery chain



TIME-DEFINITE DELIVERY (overnight to 72 h)

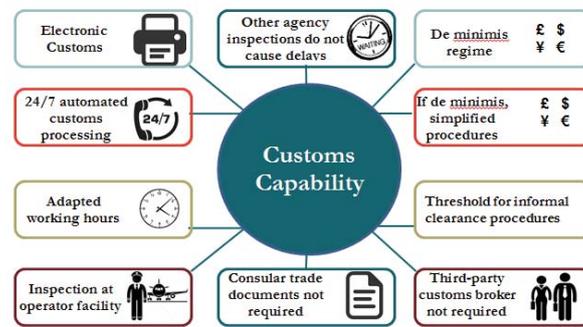
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Who uses express (By sector, 2013)

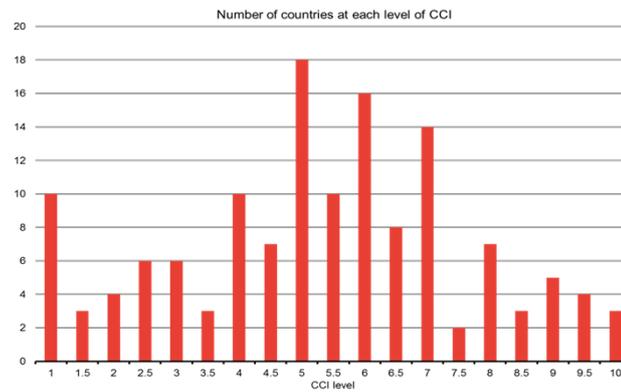


Source: Frontier analysis based on the data of members of the Global Express Association

Efficient Borders: CCI (Customs Capability Index)



Distribution of countries across CCI indices



Source: GEA data, Frontier calculations

Average impact of improving CCI score by 1 on exports, imports and trade

Institutions-related control variable:	World Bank Ease of Business	World Bank LPI Infrastructure	Both
CCI Export - origin	4.8%	6.0%	5.0%
CCI Import - destination	4.5%	4.6%	3.7%
Average Impact on Trade	4.7%	5.3%	4.4%

Ways forward



Ambitious adoption of the **WTO Trade Facilitation Agreement (TFA)**

- Currently 91 ratifications.
 - 110 ratifications required for entry into force
- ‘A, B, C commitments’ – designed to get assistance
- National facilitation committees:
 - Public/Private sector interaction essential

Ways forward



- E-commerce, TFA+ : Coordinated implementation of the **WCO Immediate Release Guidelines**
 - Promote growth in MSME e-commerce through the facilitation of low value shipments



Thank you

www.global-express.org

