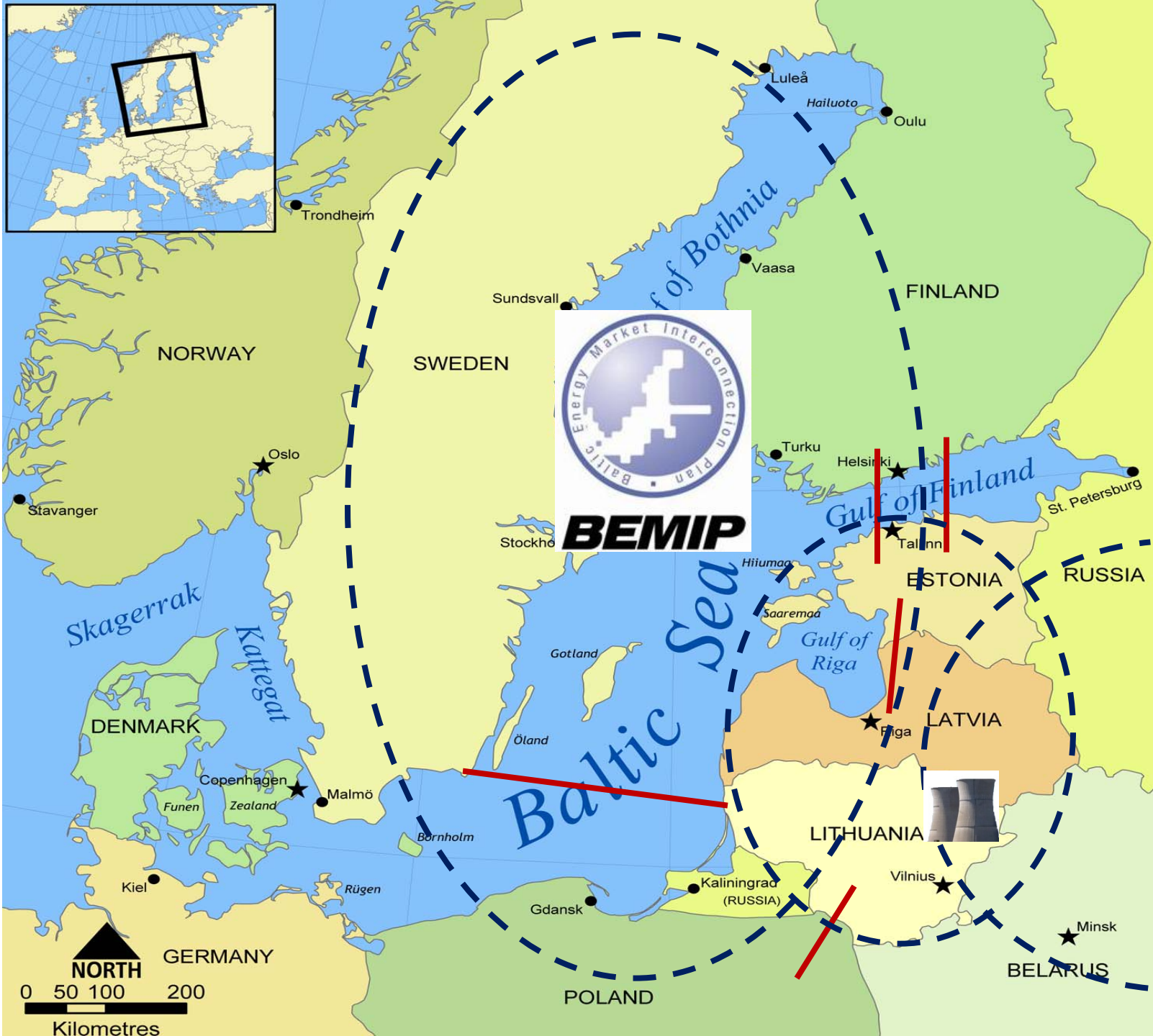


“Integrating Energy Markets – Providing Energy Security”

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EU 2020 PRIORITIES AND BEYOND



- Gas
- Electricity
- Electricity and gas
- Oil and gas
- Smart Grids for Electricity in the EU

EU 2020 PRIORITIES AND BEYOND

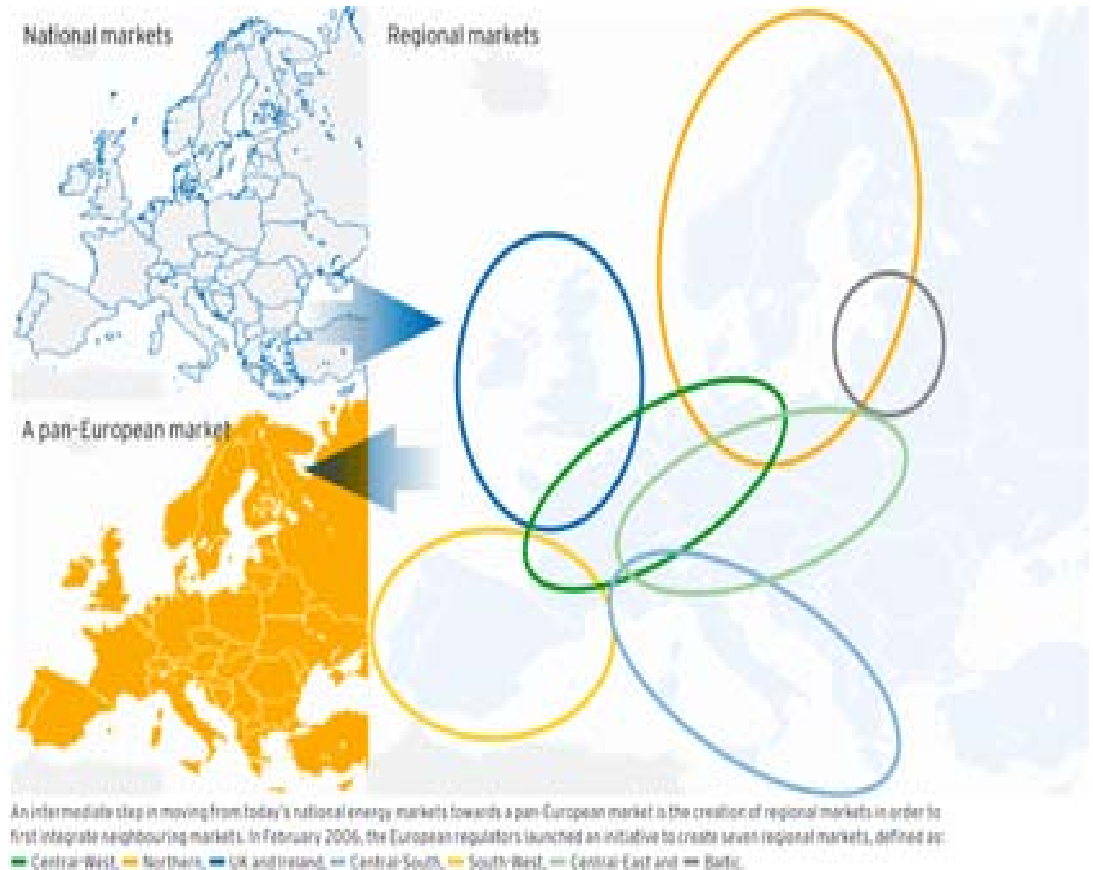
National markets



Regional markets



A pan-European market



ENERGY SECURITY

Consumer should be able to choose

Free energy market – one of the best
instruments to enhance energy security

Energy should become a commodity

ENERGY SECURITY

Where is the problem?

Trade in energy still is used not only for economic, but also for political purposes

ENERGY SECURITY

What is the solution?

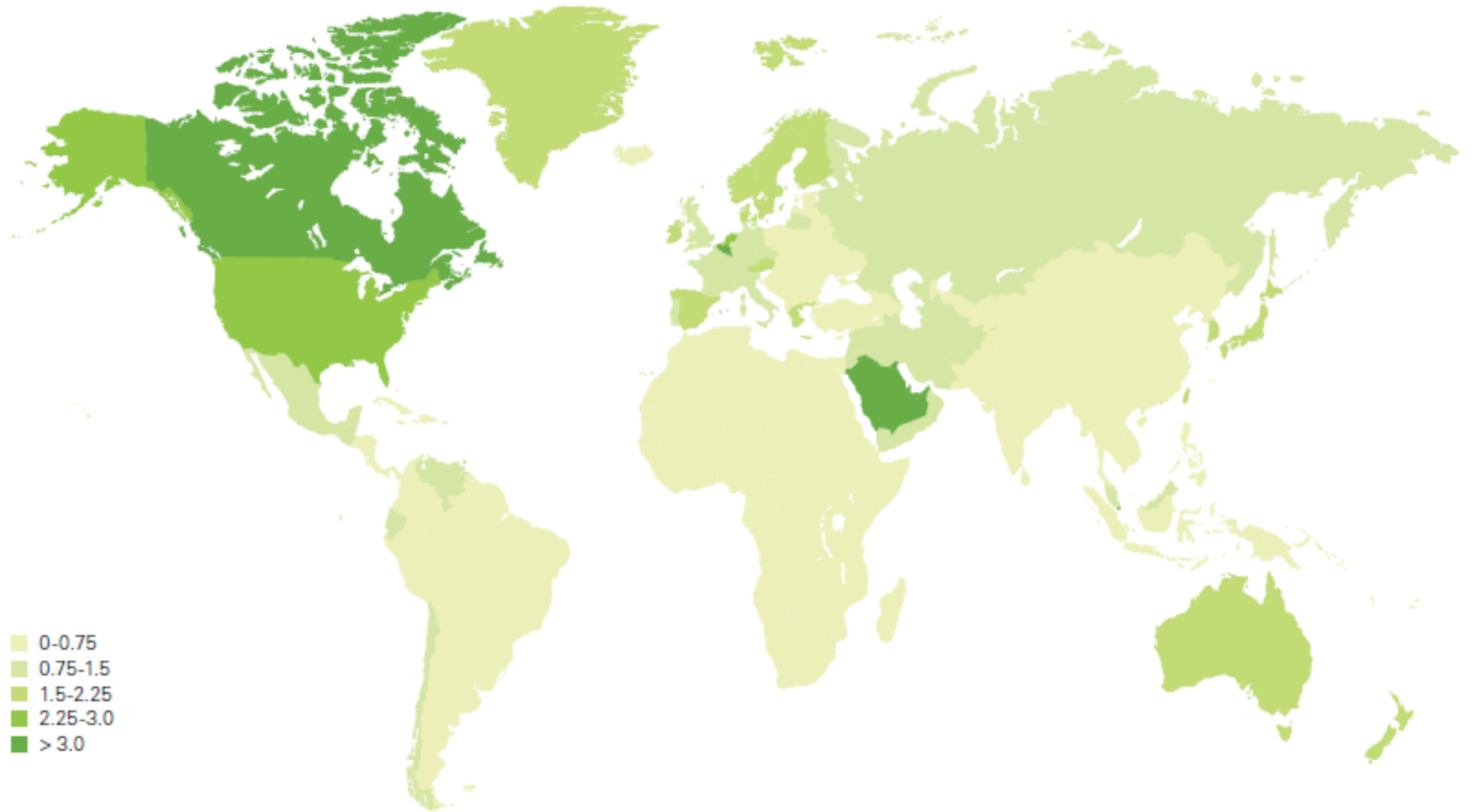
Global energy market needs a global legal framework

ENERGY SECURITY

“Yes” – integrated energy markets can provide energy security

INTENSITY OF OIL CONSUMPTION (per capita)

Consumption per capita 2010
Tonnes

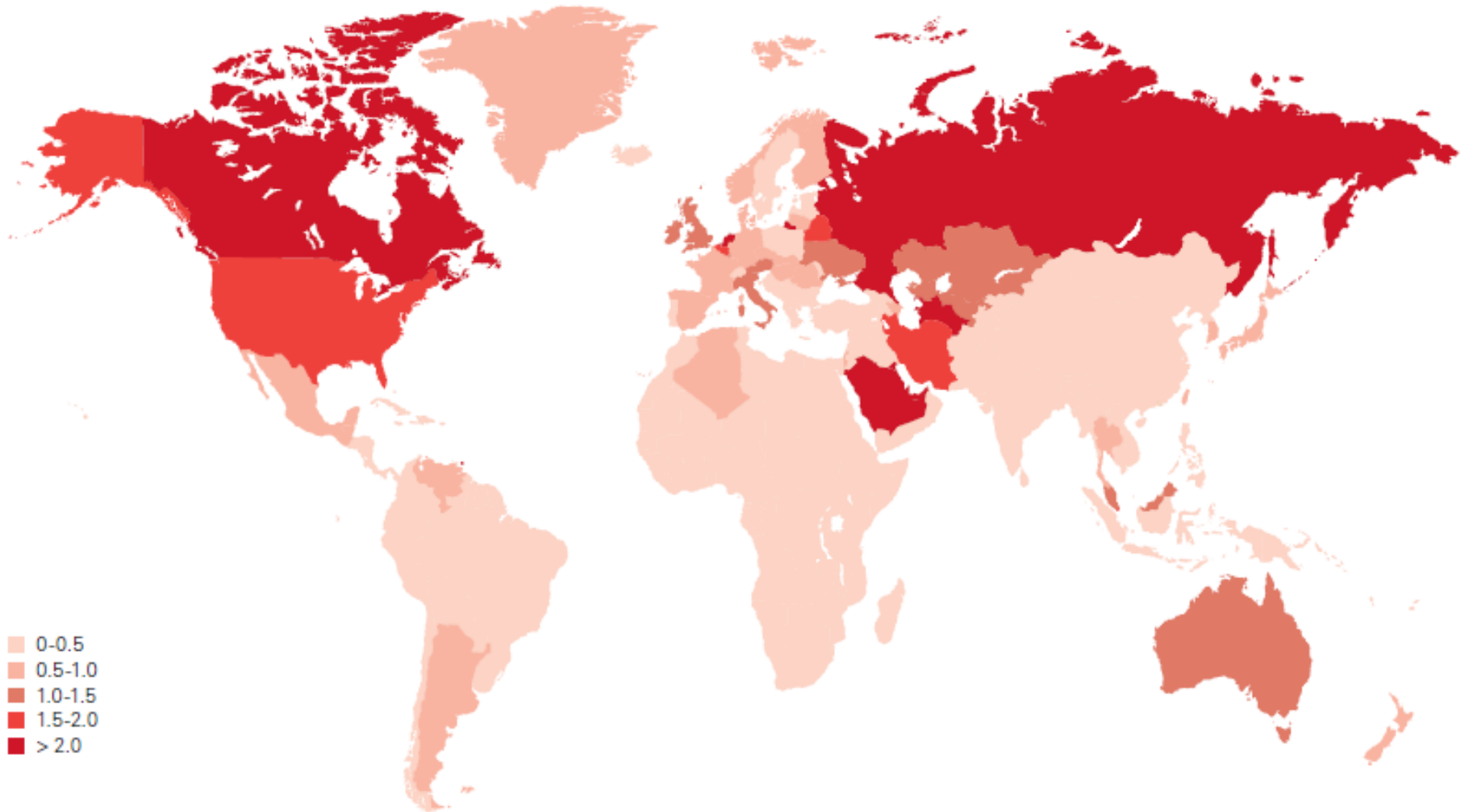


Source: BP Statistical Review of World Energy, 2011.

INTENSITY OF GAS CONSUMPTION (per capita)

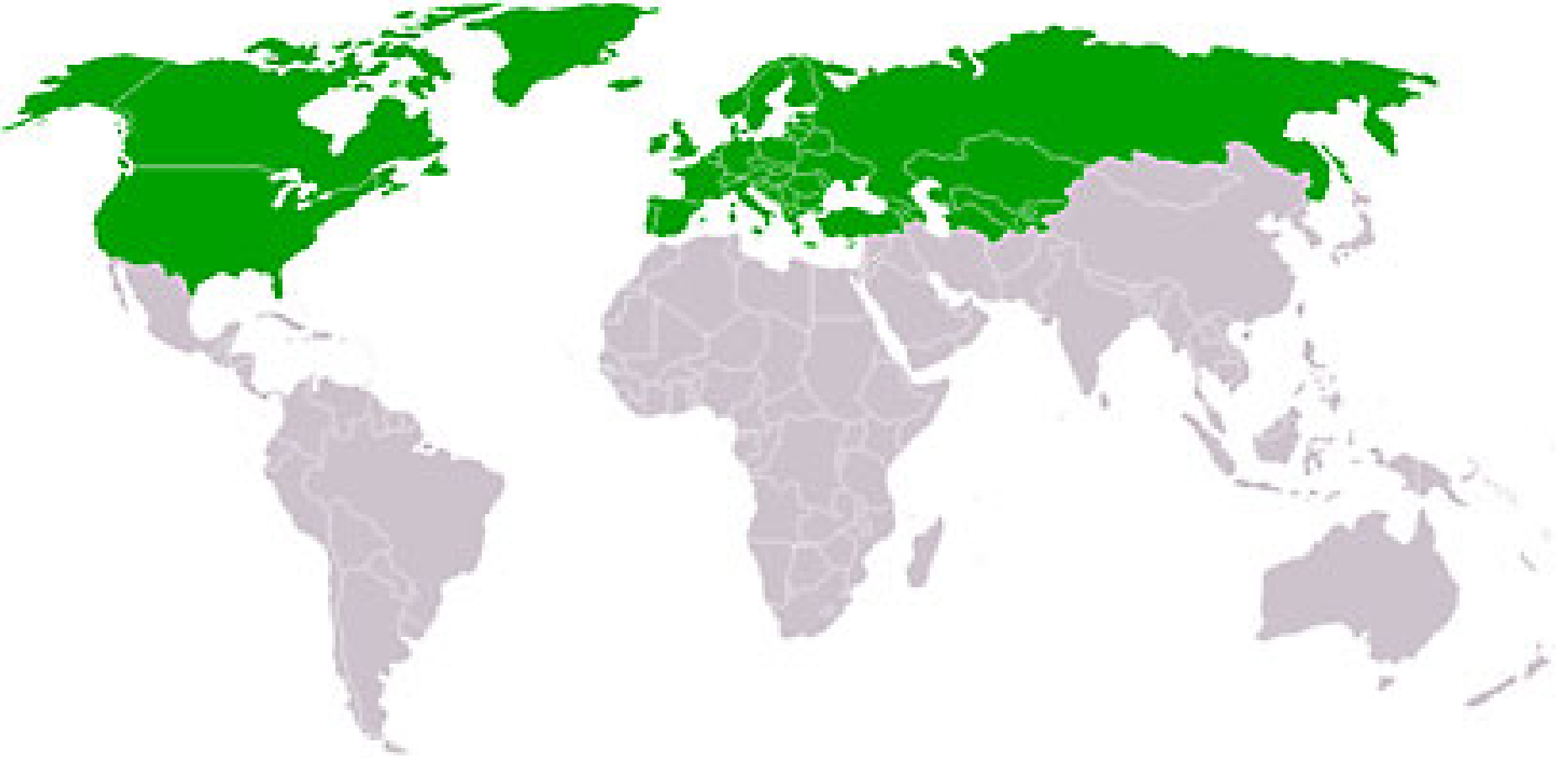
Consumption per capita 2010

Tonnes oil equivalent



Source: BP Statistical Review of World Energy, 2011.

OSCE MEMBERS



Thank you
for your attention