

SECURITY OF SUPPLY IN THE CONTEXT OF THE ENERGY COMMUNITY

Energy Community Secretariat

OSCE
Strengthening Energy Security in the OSCE Area"
Bratislava, 6th-7th July 2009

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THE ENERGY COMMUNITY - BACKGROUND

- ON THE ENERGY POLICY IN EUROPE

- GENERALLY AGREED APPROACH TOWARDS
COMMON PRINCIPLES

- SEE - A NECESSITY FOR A COMMON FRAMEWORK –
the EU energy framework as unifying factor – THE TREATY AS
AN ANSWER

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PARTIES, PARTICIPANTS, OBSERVERS



➤ The European Community



Plus **Participants** (EU Member States) and **Observers** (currently Georgia, Moldova, Norway, Turkey, Ukraine)

BG and RO – new status after 01.01.2007

- The Republic of Albania
- Bosnia and Herzegovina
- The Republic of Croatia
- The Former Yugoslav Republic of Macedonia
- Montenegro
- The Republic of Serbia
- UNMIK

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THE COMMUNITY - MAIN OBJECTIVES



- **Create a single and stable regulatory space and stable market framework**
- Enhance the security of supply of the single regulatory space
- **Develop network energy market competition on a broader geographic scale**
- **MEANS** - application of EU Acquis Communautaire – THE TREATY

THE TREATY – EU ENERGY POLICY BECOMES ENERGY POLICY OF EUROPE

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THE ACQUIS AS IN THE TREATY



- Energy
- Environment
- Renewables
- Competition

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SECURITY OF SUPPLY AS EXPLICIT FOCUS



NEW LEGAL FRAMEWORK

Electricity

Directive 2005/89/EC concerning measures to safeguard security of electricity supply and infrastructure investment (due implementation – by the end of 2009)

Gas

Directive 2004/67/EC concerning measures to safeguard security of natural gas supply (due implementation by the end of 2009)

Regulation (EC) 1775/2005 on conditions for access to the natural gas transmission networks (due implementation by the end of 2008)

NEW APPROACH IN ADDITION

The Security of Supply Coordination Group

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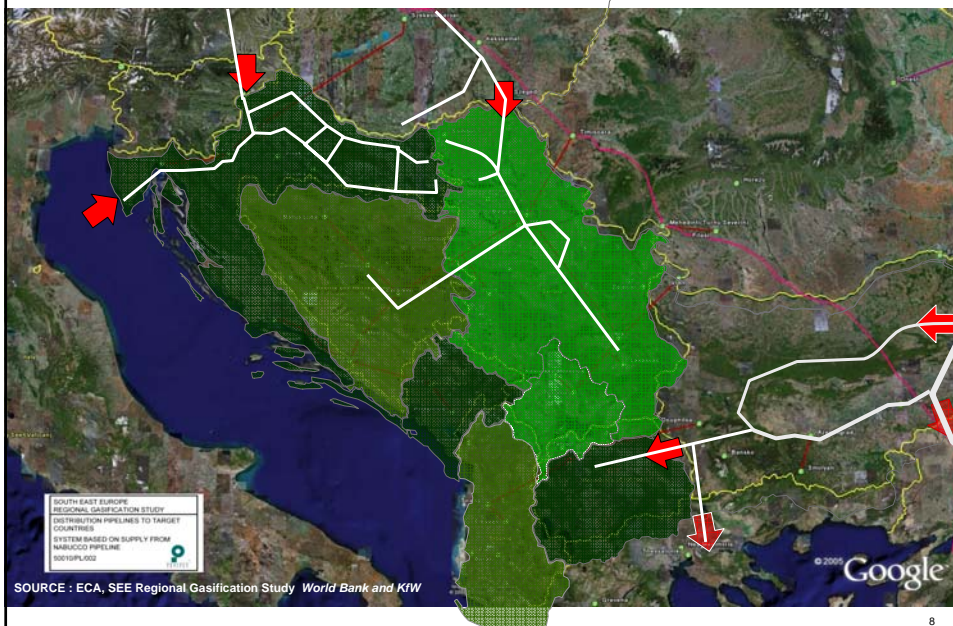
THE ENERGY COMMUNITY AND THE GAS CRISIS JANUARY 2009



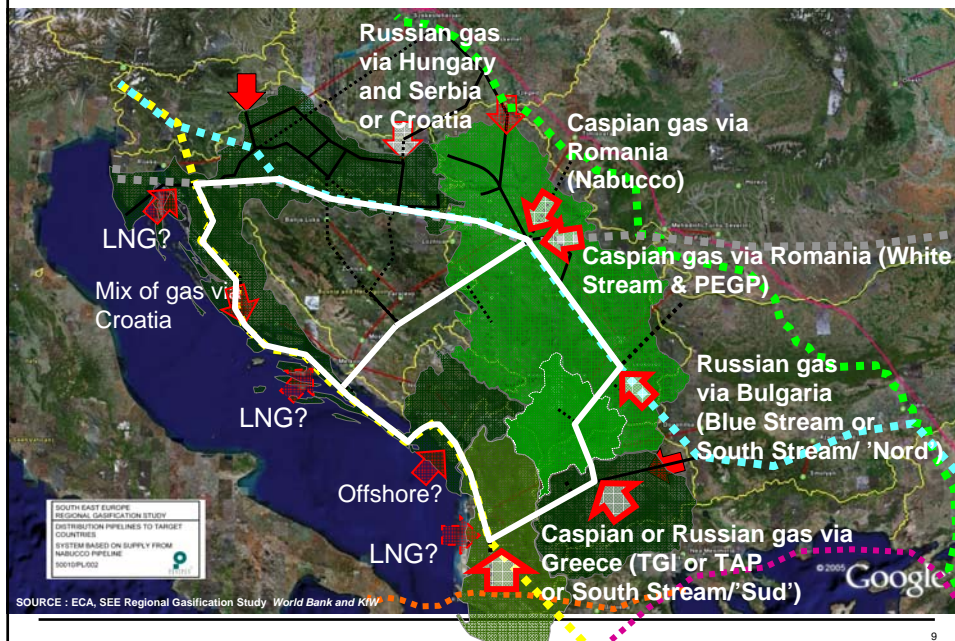
- Four Contracting Parties affected
- Some figures
- Major outcomes

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CURRENT GAS NETWORK SEE



THE GAS RING CONCEPT



NEW ACTIVITIES AND SECURITY OF SUPPLY

- Energy Efficiency
- RES
- Social Dimension
- Oil Dimension
- Dispute Settlement

CHANCES AND CHALLENGES AHEAD



- **CHANCES** - Benefit from the available EU experience; more investments; common decisions within a long term energy strategy; thus improving the energy security
- **CHALLENGES** – timely implementation, administrative capacity, regional vs. national interests

Political will – economic reasoning – EU experience as a back up for success

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THANK YOU FOR YOUR ATTENTION!



Substantial amount of analytical reports and presentations both for the national and regional perspective are to be found on

WWW.ENERGY-COMMUNITY.ORG

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