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EEF.DEL/46/19 12 September 2019



Session 2



2019



Main directions of the Russian Federation's state policy on energy security



securing reliable and stable energy supply to the consumers in Russia



contributing to global energy security



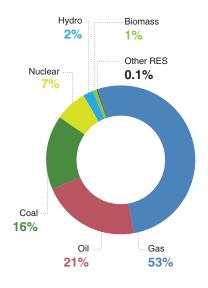
reducing negative impact on the environment and providing environmental safety

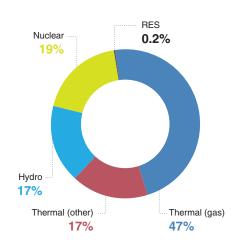


promoting energy savings and improving energy efficiency

THE ENERGY SECURITY DOCTRINE IS THE KEY DOCUMENT FOR STRATEGIC PLANNING IN THE SPHERE OF NATIONAL SECURITY OF THE RUSSIAN FEDERATION

PRIMARY ELECTRICITY ENERGY CONSUMPTION PRODUCTION

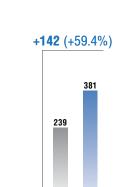




Data: International Energy Agency

Environmental safety — one of the priorities of Russia's national development

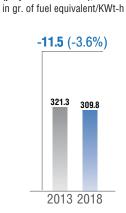




2013 2018

The number of gas fueling

stations

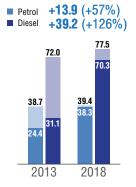


Specific fuel equivalent

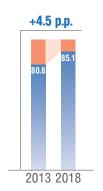
(proportional method),

consumption in electricity

Petrol and K5 class diesel production, mln t



Utilization rate of oil associated gas, %









FIRST STAGE

(2015-2018)

- Drafting sectoral **BAT reference documents**
- Creating national energy technology forecast system
- Developing the regulation package required

SECOND STAGE

(2018-2022)

- Introducing complex environmental licensing for major industrial polluters
- Increasing charges for negative environmental impact to the cost of environmental protection measures
- Banning the projects of constructing new and modernization of old enterprises in case of non-compliance of energy and environment indicators to BAT

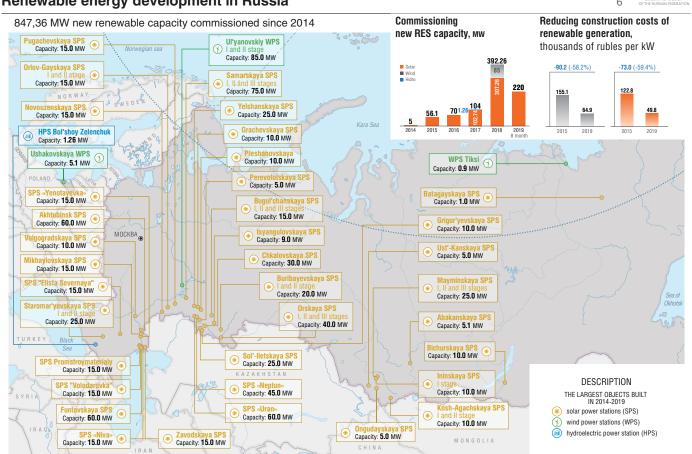
THIRD STAGE

(2022 onwards)

 Full-fledged implementation of measures to enact BAT and introducing innovative technologies

Renewable energy development in Russia







"Hevel" factory producing solar modules with the efficiency factor of over 23% in Chuvashia (world's top 3 in efficiency)



A solar power plant remote control project in Bashkortostan



Windfarm integrated into intermittent generation system

The production site for wind generator components

in Rostov region





State aid to renewables



FEDERAL LAW "ON ELECTRICITY"

WHOLESALE ELECTRICITY AND CAPACITY MARKET

(for RES generation >25MW)



Compensation of technological connection to electricity grids for RES generation from the federal budget





Selling capacity under Capacity Contracts for RES and solid household waste

- The responsibility of default supplier to buy electricity from RES in technologically isolated energy areas
- The responsibility of grid companies to buy electricity from RES under regulated tariffs to compensate for losses

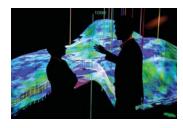
Long term measures are coming to support the RES-based generation in the wholesale electricity and capacity market, as well as measures to stimulate renewable micro-generation



OIL AND GAS COMPLEX



- Digital gas and oil field
- Cognitive systems to support experts' decisions in upstream
- Integrated management of added-value chain in downstream



COAL INDUSTRY



- Digital mine
- Digital open pit
- Digital logistics
- Digital management of the supply chain



POWER GENERATION



- Electricity supply management and monitoring system
- The platform to accumulate, process and use big data
- Future (strategic and investment) planning, as well as risk planning
- Client services for consumers





