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27th OSCE Economic and Environmental Forum

Impact of digital economy in the area of energy co-operation and sustainable economic growth

Vienna, 28 January 2019



General Overview

Company data¹

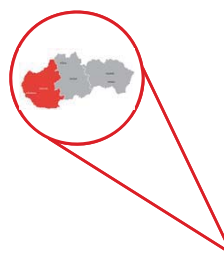
- Ownership: 100% ZSE (parent company)²
- Number of employees: 1292

Financial data¹

- Grid investments: € 73 mil.
- EBITDA: € 175 mil.

Technical data¹

- Distributed volume: 9,7 TWh
- Total number of consumers: 1,13 mil.
- Number of active supplies: 31



¹ Data for 2017

² ZSE: 51% state ownership, 49% E. ON

Digitalisation as a Part of Energy Market Transition

The 5 „D“s Model

Decarbonisation

Democratisation

Digitisation/
Digitalisation

Diversification

Disruption

Our understanding of possible implications

- Increased energy efficiency of energy users and grid companies
- Deployment of carbon-free technologies (RES)
- More active role of customers
- Structural changes (new grid user categories - e-mobility, smart cities, batteries, DSM)
- More digital platforms (B2B, B2M, B2C) – grid digitalisation, including smart meters
- Innovative streams support (local start-ups, Hackathon)
- Deployment of new technologies
- Appearance of energy service companies (ESCOs)
- More production units at the DSO level
- Greater participation of prosumers

Success Stories

Geoportal

staffino





STARTUP
AWARDS

E-application
for grid
connection

Role of Digitalisation in the Energy Infrastructure Development



Modernisation of existing infrastructure through

- widespread integration of intelligent (smart) elements = smart grid;
- utilising IoT, 5G networks, Big Data;
- implementing smart meters (demand side management);
- smart charging and e-mobility;
- better integration of variable renewables;
- small scale distributed energy resources.



Creating IT infrastructure:

- Sufficient and efficient data centres and network services.
- IT systems and solutions allowing effective and reliable functioning of smart grids, and allowing fast collection and assessment of data.
- SCADA systems are currently used on the HV, MV and LV levels with automatic detection of grid faults.
- Integration of IMS and SCADA is planned in the future.

Thank you for attention!