



ENGLISH only

Chairmanship Conference
“Integrating Global Energy Markets – Providing Energy Security”

Ashgabat, 3-4 November 2011

Conference Hall, Oil & Gas Complex

ANNOTATED AGENDA

Thursday, 3 November 2011

16:00 Registration at the conference venue, Oil & Gas Complex

16:30-18:00 **Opening Session**

Moderator: Mr. Goran Svilanovic, Co-ordinator of OSCE Economic and Environmental Activities

Opening remarks by:

Official statement on behalf of the Esteemed President of Turkmenistan Gurbanguly Berdimuhamedov

H.E. Baymyrat Hojamuhamedov, Deputy Chairman of the Cabinet of Ministers of Turkmenistan

Ambassador Evaldas Ignatavičius, Vice Minister of Foreign Affairs of the Republic of Lithuania, 2011 OSCE Chairmanship

Ambassador Lamberto Zannier, OSCE Secretary General

19.00 Welcoming Reception (President Hotel)

Friday, 4 November 2011

10:00-11:30 **Session 1**- A general overview of global oil/gas and energy markets

Moderator: Ms. Desiree Schweitzer, Deputy Co-ordinator of OSCE Economic and Environmental Activities

Speakers:

H.E. Bayramgeldi Nedirov, Minister of Oil & Gas Industry and Mineral Resources of Turkmenistan

H.E. Mr. Stefan Radomski, European Union Presidency, Ambassador of Poland to Turkmenistan

Romas Švedas, Lecturer, Institute of International Relations and Political Science Vilnius University

Mr. Aleksandar Kovacevic, Oxford Institute for Energy Studies

Mr. William Farren-Price, Energy Analyst, Petroleum Policy Intelligence

Suggested topics:

- Review of various pipelines and trade routes, South Corridor, South Stream, South East Europe interconnectors, Turkmenistan - Afghanistan – Pakistan - India pipeline (TAPI), Chinese pipelines, Qatari gas, Suez canal;
- General discussion of energy markets and trends (China, India, Europe, Qatar);
- Discussion on the geopolitical situation in the Middle East and North Africa, and expected/potential effect on energy markets;
- Influence of liquefied natural gas/compressed natural gas on the Caspian region (effect on world markets);
- Latest trends in unconventional oil/gas technology (recent developments in the USA and elsewhere);
- Discussion on the issues regarding gas decoupling from oil
- Turkmenistan's role as a source of gas-market stability.

11.30-12.00 Coffee Break

12:00-13:30 Session 2 – Energy security, energy diplomacy and legal frameworks

Moderator: **Ambassador Vytautas Naudužas**, Ambassador for Energy and Transport Policy issues, Ministry of Foreign Affairs of the Republic of Lithuania, 2011 OSCE Chairmanship

Speakers:

H.E. Yagshygeldi Kakayev, Director, State Agency for Management and Use of Hydrocarbon Resources under the President of Turkmenistan

H.E. Kairat Dzumaliev, Deputy Minister of Energy, Kyrgyz Republic

Mr. Zafar Samadov, Senior Expert for Investment, Energy Charter Secretariat

Mr. Philippe Hochart, Vice-President Caspian Iran, GDF Suez, Global Gas & LNG, Gas de France

Dr. Karin Kneissl, Professor and independent energy expert

Mr. John Roberts, Energy Security Specialist, Platts

Suggested topics:

- Energy diplomacy – history and role of international organizations – from post-Second World War period to the present time;
- Existing legal frameworks for cross-border energy co-operation – World Trade Organization, Energy Charter, European Union, other regions;
- Energy security defined as diversification and predictability for producers, consumers and transporters.

13:30-15:00 Lunch (Restaurant Altyn Ýyldyz)

15:00-16:30 Session 3 – The role of international organizations in energy security within the Caspian region and Turkmenistan

Moderator: Dr. Karin Kneissl, Professor and independent energy expert

Speakers:

H.E. Amanaly Hanalyev, Chairman, State Concern “TurkmenGas”

H.E. Babageldi Annabayramov, Minister of Nature Protection of Turkmenistan

H.E. Ambassador Mohammed Maroofi, Secretary General, Economic Cooperation Organization

Mr. Jonas Moberg, Head of the International Secretariat, Extractive Industries Transparency Initiative

Mr. Scott Foster, Director, Sustained Energy Division, United Nations Economic Commission for Europe

Mr. Angus Miller, Caspian Energy Advisor, UK Foreign & Commonwealth Office

Suggested topics:

- Concrete ways in which governments and international organizations can work together to create synergies amongst themselves, especially within the context the Caspian region; to facilitate transparency and energy efficiency, including roadmaps on efficiency recommendations.
- Reduction of oil/gas usage in domestic markets (either through conservation or through the use of renewable energy), and resulting impact on availability of oil/gas for export;
- Possible role of carbon trading and carbon credits in stimulating efficiency projects;

16:30-17:00 Coffee break

17:00-18:00 Session 4 – Closing session

Moderator: Mr. Goran Svilanovic, Co-ordinator of OSCE Economic and Environmental Activities

- Summary of the day’s discussions
- Closing statements:

Mr. Goran Svilanovic, Co-ordinator of OSCE Economic and Environmental Activities

Mr. Richard Wheeler, Senior Programme Officer, Energy Security, Office of the Co-ordinator of OSCE Economic and Environmental Activities

H.E. Baymyrat Hojamuhamedov, Deputy Chairman of the Cabinet of Ministers of Turkmenistan

Ambassador Vytautas Naudužas, Ambassador for Energy and Transport Policy issues, Ministry of Foreign Affairs of the Republic of Lithuania, 2011 OSCE Chairmanship